## 中国能效标准的发展与展望 The Development and Envision of China's Energy Efficiency Standards

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## 主要内容

## **Main Content**



- □背景
- □ 能效标准的概念和分类
- □ 能效标准的特点、作用 和影响
- □ 中国能效标准的发展
- □ 中国能效标准的现状

- Background
- Basic concept and classification of energy efficiency standards (EES)
- □ The Characteristics, functions and impact of EES
- □ The development of China's EES
- Basic situation of China's EES

## 主要内容

## Main Content

- □ 能效标准的实施
- □ 能效标准节能潜力预测
- □ 能效标准领域的国际合作情况
- □下一歩工作展望

- The implementation of EES
- Energy conservation potential estimation of EES
- International cooperation in energy efficiency standard field
- Envision of next step work

## 中国家用电器能效现状

## Present EE status for household appliances



□ The proportion of the energy consumption of household appliances over that of the building's

用途(usage)	耗能量(Energy consumption)	所占比例 (Proportion)
	10 <sup>6</sup> tce	(%)
城镇采暖(heating, urban )	134	37.4
农村采暖(heating, rural)	23	6.4
空调(air-conditioner)	41	11.5
照明、家电(lighting, household appliances)	25	7.0
炊事、热水(cooking, water heating)	135	37.7
总计(total)	358	100

#### 用能产品待机能耗

## Standby energy consumption

- □ Average Standby energy consumption for household appliances, audio-Visio products and office equipment takes about 10% of the total family energy consumption, which is the same as burning a lamp of 15~30W all the time

## 用能产品待机能耗

## Standby energy consumption

产品名称	平均待机能耗	待机时间
Product name	Average standby energy consumption (w)	Stand by time (h)
彩色电视机(color TV)	8.1	2
显示器(Display)	5.43	4.6
微波炉(Microwave oven)	2.7	23.5
复印机(duplicating machine)	12	6
打印机(Printer)	20	7.5
传真机(Fax machine)	6.8	22.7

## 工业设备能效现状

# Energy efficiency status for industrial equipment

- □ 工业能源消费占全国 能源总消费量的70% 以上
- □ 在工业领域,主要产品能耗比国际先进水平加权平均高出40%以上
- □ 中国工业锅炉每年消耗原煤近4亿吨,实际运行效率约60-70%, 比先进国家低10-15%

- □ Industrial energy consumption takes more than 70% of the nation's total energy consumption
- □ The energy consumption of major energy consumption products consume 40% (weighted average) more energy compared with that of the advanced international level
- □ Industrial boilers consume 0.4 billion tons of raw coal yearly, the actual operating efficiency is 60-70% which is 10-15% lower than that of the advanced countries'

## 工业设备能效现状

# Energy efficiency status for industrial equipment

- □ 泵类产品年用电量约 占全国发电量的20%
- □ 电动机总装机容量已 达4亿kW,年用电量 占全部工业用电量的 60%以上
- □ 风机拖动系统消耗的 电力约占全国电力消 费总量的10.4%,年 耗电量约为810亿 kWh

- Annual energy consumption for pump products takes about 20% of the total nation's electricity generation
- □ Total installed capacity of motors has reached 0.4 billion kW, the annual electricity consumption takes more than 60% of the total industrial electricity consumption
- □ Energy consumed by fandragged system is about 81 billion kWh, which takes about 10.4% of the total nation's electricity consumption

## 照明产品及其能效现状

# Lighting products and their energy efficiency status

- □ 中国电光源行业经过 50多年的发展,目前 的产量约74亿只,已 跃居世界首位
- □ 中国照明用电量占全 社会用电量的12%,在 终端用电量中仅次于 电动机居第二位
- □ After more than 50 years development, the annual output of China's lighting industry is about 7.4 billion, which is the largest in the world
- ☐ Electricity consumed by lighting takes about 12% of the total nation's electricity consumption, second only to motor among end use products

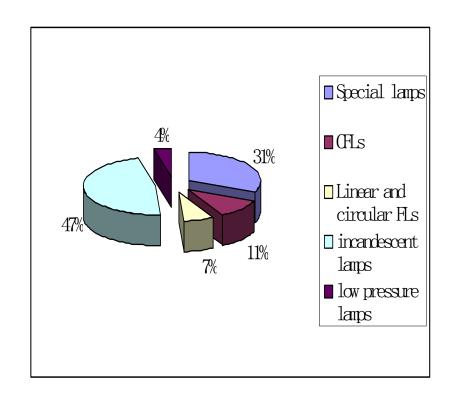
## 照明产品及其能效现状

# Lighting products and their energy efficiency status

#### □ 不同种类光源所占的比例

# 4% 31% ■特种灯泡 ■ 紧凑型荧光灯 ■ 直管和环型荧光灯 ■ 普通白炽灯 ■ 低压灯泡

#### Proportion of different kinds of light sources



#### **Concept of EES**



□ 能效标准是在不降低 产品的性能和安全要求 的前提下,对用能产品 的能源性能做出具体的 要求。既技术可行,又 经济合理,有利于消费 者,又不损坏生产商的 利益。

EES is a special kind of standards which set detailed energy performance requirements without lowering the safety and performance requirements. The requirements have been proven to be technically feasible and economically justifiable which will be beneficial to the consumer, and will not harm the interest of manufactures.

#### **Classification of EES**



□ 根据内容分为:

指令性标准 最低能源性能标准 平均能效标准 能效分级标准 ■ By contents:

Instructive standard
MEPS
Class-average
standard
Energy-rating
standard

#### **Classification of EES**



□ 根据时间和指标水 平的不同:

☐ By the difference of time and index level:

现状标准

**Present status standard** 

超前标准

Reach standard

### 能效标准的特点

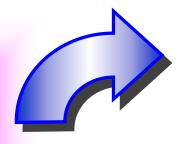
#### **Characteristics of EES**







能效



保证节能效果, 易量化和验证 **Energy saving** effect easy to quantitative and verify

成本效益 极佳 Superb

cost-benefit result

EES

仅针对生产商, 不对消费者提出要求 Requirements set only to manufactures, not to consumers

### 能效标准的作用

## Functions and impacts of EES



#### □对消费者

提高了广大消费者的 总体利益,又不严格限制 他们对产品的选择

□ 对生产企业

规范市场,促进企业 间的良性竞争和节能技术 的开发,在全球市场中更 具竞争力

□ 对国家

减少能源供应基础设施的投资,提高国家的经济实力,从根本上减少了污染,保护了环境

- ☐ To consumers: Raised the overall benefit of consumers without restricting their product choices
- □ To manufactures: Regulate market, promote well ordered competition among manufactures and the development of new energy conservation technologies, enhance their market competition ability
- ☐ To the country: Reduce the investment of energy supply infrastructure, enhance the nation's economic power, reduce pollution and protect the environment

## 中国能效标准的发展

## The development of China's EES



□上世纪80年代的起步 阶段

第一批共9项家用 电器能效标准,1989年 12月 25日批准发布, 1990年12月1日强制实 施 ☐ Starting stage:1980's in the last century

First group of energy efficiency standards for household appliances, promulgated on December 25 1989, implemented on December 1, 1990

## 中国能效标准的发展

## The development of China's EES



□上世纪90年代中的稳 步发展阶段

能效标准涉及的产品范围由家用电器逐步 扩展到照明电器、商用 产品以及工业耗能设备 ☐ Steadily development stage: 1990's in the last century

The coverage of EES is expanded from household appliances to lighting product, commercial and industrial equipment

## 中国能效标准的发展

## The development of China's EES



□ 新世纪的提高阶段

针对部分产品组织 有关超前能效指标和能 效分等分级指标的研究 工作 ☐ Improvement stage: after 2000 in the new century

Research work on "reach standard" and energy grading for some selected products

## 已发布的能效标准 EES already published



标准号	标准名称 Standard name	备注
Standard number		Note
GB12021.2-2003	家用电冰箱电耗限定值及节能评价值 The maximum allowable values of the energy consumption and evaluating values of energy conservation for household refrigerators	第二次修订 Second revision
GB12021.3-2000	房间空气调节器能效限定值及节能评价值 The limited values of energy efficiency and evaluating values of energy conservation for room air conditioners	正在进行第二次 修订Second revision in progress
GB12021.4-1989	家用电动洗衣机电耗限定值及测试方法 The limited value and testing method of energy consumption for household electric washing machines	已完成修订First revision finished
GB12021.5-1989	电熨斗电耗限定值及测试方法 The limited value of energy consumption and method of testing for electrical iron	正在进行修订 Revision in progress
GB12021.6-1989	自动电饭锅效率、保温电耗限定值及测试方法 The limited value and testing method of efficiency and warming energy consumption for automatic rice cookers	正在进行修订 Revision in progress
GB12021.7-1989	彩色及黑白电视广播接收机电耗限定值及测试方法 The limited value and testing method of electrical energy consumption for broadcasting receiver of colour and monochromic television	正在进行修订 Revision in progress
GB12021.8-1989	收录机效率限定值及测试方法 The limited value of efficiency and methods of measurement on radio receivers and recorder	

## 已发布的能效标准(续) EES already published



标准号 Standard number	标准名称Standard name	备注 note
GB12021.9-1989	电风扇电耗限定值及测试方法 The limited value of energy consumption of electric fans and its measuring method	
GB 17896- 1999	管形荧光灯镇流器能效限定值及节能评价值 Limited values of energy efficiency and evaluating values of energy conservation of ballasts for tubular fluorescent lamps	
GB 18613-2002	中小型三相异步电动机能效限定值及节能评价值 Limited values of energy efficiency and evaluating values of energy conservation of small and medium three-phase asynchronous motors	
GB 19043-2003	普通照明用双端荧光灯能效限定值及能效等级 Limited values of energy efficiency and rating criteria of double-capped fluorescent lamps for general lighting service	
GB 19044-2003	普通照明用自镇流荧光灯能效限定值及能效等级 Limited values of energy efficiency and rating criteria of self-ballasted fluorescent lamps for general lighting service	
GB 19153-2003	容积式空气压缩机能效限定值及节能评价值 Limited values of energy efficiency and evaluating values of energy conservation for displacement air compressors	
GB 19415-2003	单端荧光灯能效限定值及节能评价值 Limited values of energy efficiency and evaluating values of energy conservation for single-capped fluorescent lamps	

## 已完成研究的能效标准 EES already developed

- □ 通风机能效标准
- □ 清水离心泵能效标准
- □ 家用电动洗衣机能效标准
- □ 彩色电视机能效标准
- □ 高压钠灯能效标准
- □ 高压钠灯镇流器能效标准
- □ 冷水机组能效标准
- □ 单元式空调能效标准
- □ 房间空气调节器能效标准

- **EES** for ventilator
- **EES** for centrifuge
- ☐ EES for household washing machine
- **EES** for color TV
- ☐ EES for High pressure sodium lamps
- **□** EES for the Ballast of HPSL
- **□** EES for cold water cooling unit
- **EES** for unit air conditioner
- **EES** for room air conditioner

#### 正在进行中的能效标准

## EES under development

- □ 燃气热水器能效标准
- □ 电力变压器能效标准
- □ 电源适配器能效标准
- □ 金属卤化物灯能效标准
- □ 金属卤化物灯镇流器能效标准

- EES for gas water heaters
- **EES** for transformers
- **□** EES for power source adapters
- EES for metal halide lamps
- **□** EES for the ballast of metal halide lamps

#### 能效标准的主要内容

#### **Main contents of EES**



□ 1989年颁布的第一批 能效标准:

能效限定值(电耗 限定值)

□ 1995年后新修订的能 效标准:

> 能效限定值 节能评价值

☐ First group of EES promulgated in 1989:

Limited values of energy efficiency (limited values of electricity consumption)

**EES** revised after 1995:

limited values of energy efficiency and evaluating values of energy conservation

#### 能效标准的主要内容

#### **Main contents of EES**



□ 2000年开始,根据节 能工作的需要和各种 用能产品的特性,某 些家电、照明器具能 效标准的主要内容有 所扩展:

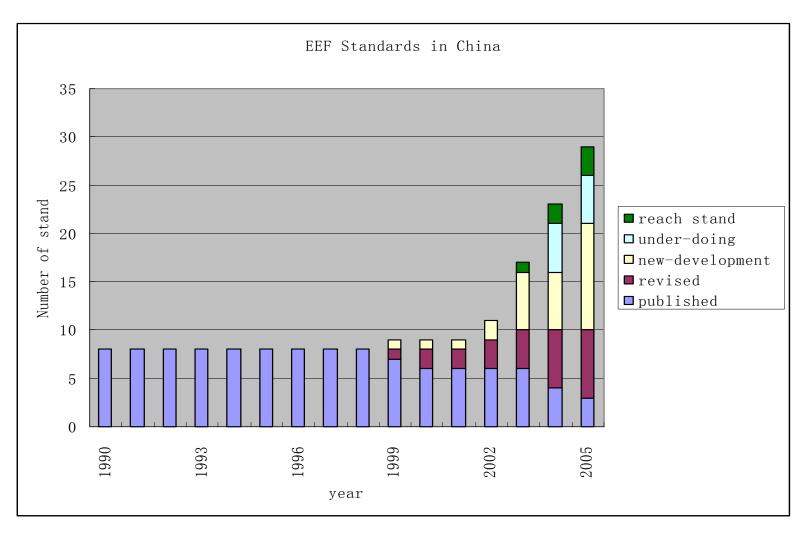
> 能效限定值 节能评价值 能源效率等级 超前能效指标

□ Since 2000, according to the need of energy conservation work and the special features of different products, the contents of EES for some household appliances and lighting products are extended:

Limited values of energy efficiency; evaluating of energy conservation; energy grading criteria and "reach" energy efficiency index

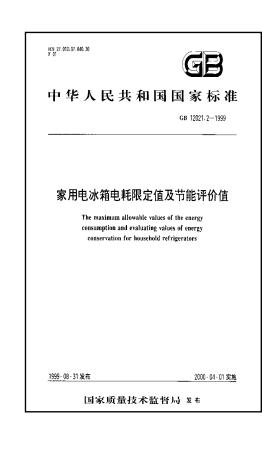
#### 能效标准发展进程示意图

# Sketch map of the development of EES



## 中国能效标准的基本内容 Contents of China's EES

- □产品的基本分类
- □能效限定值
- □节能评价值
- □ 能效分等分级
- □超前能效限定值
- □测试方法
- □ 检验规则



- **□** Product classification
- ☐ Limited values of energy efficiency
- **□** Evaluating values of energy conservation
- **□** Energy grades
- ☐ Target limited values of energy efficiency
- **□** Test methods
- □ Checking and inspection rules

## 举例: 家用电冰箱能效标准

# Example: EES for household refrigerators

- □ 能效指标:24 小时耗电量
- □主要内容: 主要内容: 耗电量效率量 能源评价量 定值级 大型值指标 主题规则
- □ 能效等级

_	
能效指数	能效等级
Energy efficienc y index	Energy
	grade
η≤55%	1
55%< ղ	2
≤65%	
<b>65%&lt;</b> ղ	3
≪80%	
<b>80%&lt;</b> ղ	4
≪90%	
<b>90%&lt;</b> η	5
≤100	

■ Energy efficiency index:

Electricity consumption in 24h

**□** Main contents:

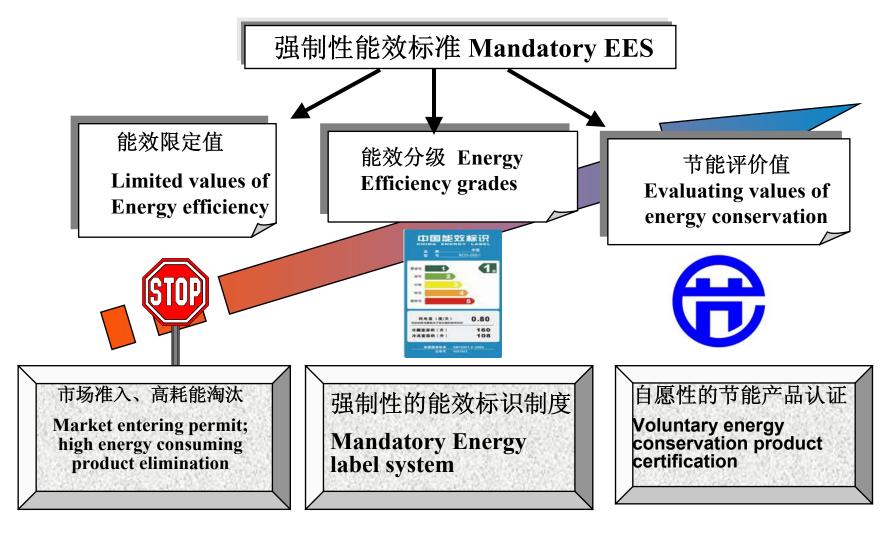
limited values of energy
consumption; energy
efficiency grades; evaluating
values of energy
conservation; target limited
values of electricity
consumption; test methods;
checking and inspection
rules

**□** Energy efficiency grades

## 能效标准的 实施框架

## **Implementation framework of EES**





## 节能产品认证

# Energy conservation product certification

□ In 1998, According to the requirements of "The energy conservation law", headed by the former SETC, the certification of energy conservation system was established. This system belongs to the scope of product quality certification.

## 节能产品认证

# Energy conservation product certification

□ The label of energy conservation certification belongs to the category of endorsement label. It shows that the product obtained the lahel has reached the requirements in the energy efficiency standard. Normally this label is issued to the products ranking among the top 20%. There is no detailed information on the label. The aim is to make consumer quickly recognize the relatively good products among others.

# Energy conservation product certification

□ 已开展认证的 产品有:

家用电器

照明产品

工业用耗能设备

办公设备,等

□ Product coverage of the present certification:

 household appliances;
 lighting products;
 industrial energy
 consuming equipment;
 office equipment etc.

## 节能产品认证标志

# The logo of energy conservation product certification



- •变形的"长城"和外型"c"代表"中国"
- •the distorted "Great Wall" and letter C of the outline, represents "China"
- •主体是变形的中文"节"字、外型是 energy的"e"代表"节能"
- •The main body is a modified Chinese Character for energy conservation. There is a letter "e" in the framework. representing " energy conservation
- •天蓝色,代表蔚蓝的天空,寓意"节能、 环保和美好未来"
- blue sky, indicating "energy conservation, environmental protection and a glorious future

#### 能效标识制度 研究进展

# Research progress for energy efficiency label system

- □ 国外成功经验的 调研与分析整理
- □ 在中国开展能效 标识制度的可行 性分析
- □ 起草《能源效率 标识管理办法》

- ☐ Investigation and analysis of overseas successful experiences
- ☐ Feasibility study for implementing the energy efficiency label system in China
- ☐ Preparing the

  "Management method of energy efficiency label"

## 能效标识制度 研究进展

# Research progress for energy efficiency label system

- □ 组织设计、市场 调查能效标识图案
- □ 研究家用电冰箱 能效标识实施规则
- □ 组织研制系列能 效标准,如冰箱、 洗衣机、空调、照 明产品

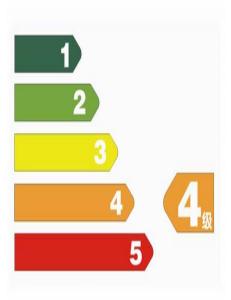
- □ Organize the design and market survey of the label pattern of energy efficiency label
- Research on the detailed implementation rules of energy efficiency label for household refrigerators
- □ Organize the development of series of energy efficiency standards for refrigerators, washing machines, air conditioners and lighting products etc.

## 能效标识的概念

## The concept of energy efficiency label



- □ 是指表示用能产品 能源效率等级等性 能指标的一种信息 标识,属于产品符 合性标志的范畴
- □ 中国将采用<mark>能效等</mark> 级标识,这种标识 最有利于我国消费 者的理解,能有效 地影响消费者的购 买决定



- □ An information label indicating the product energy efficiency grade.It belongs to the category of conformance label
- ☐ China will use the energy grading label. This label is easy for consumer to understand and effectively influence their purchase decisions.

## 能效标识的性质

# The characteristic of energy efficiency label

□ 强制实施统一的能 源效率标识制度

- 国家对节能潜力 大、使用面广的 用能产品实行统 一的能源效率标 识制度
- ☐ Implement the unified mandatory energy efficiency label system
  - The government will first implement the energy label system for the products with huge energy conservation potential wide usage.

## 能效标识的性质

# The characteristic of energy efficiency label

- 国家制定并公布《中华人民共和国实行能源效率标识的产品目录》,确定统一适用的产品能效标准、实施规则、能源效率标识样式和规格
- 凡列入《目录》的产品,应当在产品或者产品最小包装的明显部位标注统一的能源效率标识,并在产品说明书中说明

- The government will develop a product list for the implementation of energy label system and define unified energy efficiency standards, implementation rules and label pattern.
- Products covered in the list should have the label attached on the obvious part of the smallest package of the product and explain in detail in the product instruction manual.

## 能效标识的实施模式

# The implementation mode of energy efficiency label

"企业自我声明十备案+市 场监管"

## **2**%) mr E

#### 优点:

- 效率高,不会影响新产品进入市场的时间
- 由于实施成本低,基本不会增加产品的价格

"Enterprise self-declaration + recording keeping + market surveillance"

#### **Advantages:**

- high efficiency, will not delay new products from entering into the market
- low implementation cost, basically will not increase product cost.

## 能效标识制度的 管理体制

## The management of energy label system



National Development and Reform Commission (NDRC), General **Administration of Quality** Supervision, Inspection and Quarantine (AQSIQ) and Certification Accreditation Administration of the People's Republic of China (CNCA) for the establishment and implementation of energy efficiency label system

## 能效标识制度的 管理体制

# The management of energy label system

**ONIS** 

□地方各级人民政府 节能管理部门,地 方质量技术监督部 门和各级出入境检 验检疫机构,在各 自的职责范围内对 所辖区域内能源效 率标识的使用实施 监督检查

☐ The energy conservation management departments of local governments, local quality supervision departments, and the inspection and quarantine organizations for import and export of different levels will implement and supervise the implementation of energy label within the scope of their responsibilities.

## 部分候选能效标 识样式

## Some of the label pattern candidates







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## 我国能效标准节能潜 力预测

## **Energy conservation potential estimation**



□ 据对彩色电视机、空调 、电冰箱、电饭煲、洗衣 机、消费性电子产品和办 公设备(待机能耗)、荧 光灯等近20种耗能产品所 作的节能潜力分析,制定 和有效实施新的能效标准 ,到2010年,累积节电折 合一次能源2.56亿吨标准 煤:到2020年,折合一次 能源12.9亿吨标准煤

□According to energy conservation estimation for nearly 20 products such as color TV, washing machine, and office equipment etc, after effective implementation of the newly developed energy efficiency standards, the cumulative energy saved will be equal to 256 million tons of standard coal by the year 2010; and 1.29 billion tons of standard coal by the year 2020

## 能效标准领域的 国际合作

## International cooperation in energy efficiency standard field



- □ 能效标准是全球关注的节能话题,已有34个国家有效实施了能效标准
- □ 中国能效标准在研制 过程中广泛吸收了国 际的成功经验和先进 的分析方法,并与许 多国家进行充分沟通 和交流
- Energy efficiency standard has been attached global importance,
   34 countries have already effectively implemented energy efficiency standards.
- □ China has broadly make use of the successful international experience and analytical method in the research and development of energy efficiency standards and communicated well with many other countries on this behalf.

## 能效标准领域的 国际合作

## International cooperation in energy efficiency standard field



□中国能效标准的研制得到美国能源基金会、美国劳伦斯.伯克利国家实验室、联合国开发计划署、全球环境基金、标识和器具标准合作项目、国际铜业协会、国际铜业协会、国际节能研究所等国际机构和专家的支持与帮助

The research and development of China's energy efficiency standards has gained support from many international experts and organizations such as the EF, LBNL, UNDP, GEF, CLASP, ICA, IIEC etc.

### 下一步工作展望

## **Envision for the next step work**

- □ 继续组织研制、修订 能效标准,包括办公 设备、工业设备等
- □加强超前能效标准的研究。目前正在组织电动机超前能效标准的研究,风机、水泵和空压机也在考虑中

- ☐ Continue organize the development and revision of energy efficiency standards including office and industrial equipment
- □ Strengthen the research of "reach" standards. At present, the research for the "reach" standard for motor is under going and the research for fans, pumps and air compressors is under consideration

## 下一步工作展望

## Envision for the next step work



- □ 研究工业设备的能效 等级指标
- □ 加强能效标准实施、 监督机制研究
- □ 与其他地区、国家和 有关机构开展更加密 切的合作与交流,参 加标准一致性活动, 减少贸易障碍

- Research on the energy efficiency grading criteria for industrial equipment
- ☐ Strengthen the research on the implementation and supervision scheme
- □ Conduct closer cooperation and exchange with relevant international organizations in other regions and countries, participate in the consistency activities for standards in order to reduce trade barrier.

## 请与我们联系

#### **Contact information**



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